

LOOMIS SAYLES GLOBAL EQUITY FUND AWARDED ZENITH ‘RECOMMENDED’ RATING IN ITS INAUGURAL REVIEW

SYDNEY (December 4, 2018) – The recently launched Loomis Sayles Global Equity Fund has been awarded a ‘Recommended’ rating by Zenith. The Fund was opened to Australian retail investors on 1 November and is being distributed in Australia by Investors Mutual Limited (IML).

Loomis, Sayles & Company manages USD \$267.3 billion in assets and looks far and wide for value – across traditional asset classes and alternative investments – to pursue attractive sustainable returns for clients worldwide. Founded in 1926, Loomis Sayles has been serving institutional clients in Australia for over 20 years.

In their review of the Fund, Zenith’s report states: “Zenith believes the research process is rigorous and structured, with portfolio manager oversight ensuring analysts remain focused on the most promising opportunities.”

Zenith also notes that the Fund’s investment team is supported by the broader Loomis Sayles research capabilities with breadth of investment resources providing the investment team with a competitive advantage serving to enhance its own research.

Lee Rosenbaum and Eileen Riley, CFA, co-portfolio managers of the Loomis Sayles Global Equity Fund are delighted with the rating as the Fund launches into Australia.

Co-Portfolio Manager Lee Rosenbaum said: “Investing in the best ideas from around the world and identifying business’ underlying fundamentals is key to performing well over the long term in international equities. This is what we seek to achieve with the Loomis Sayles Global Equity Fund. Receiving the Recommended rating is a reflection of the quality of our investment team as well as the investment philosophy of the Fund.”

IML Head of Retail, Wayne McGauley, explained: “The team has a proven track record that we believe is very attractive to Australian investors, especially given the experienced and well-resourced team that runs the money out of Boston. We are also pleased to announce that the Loomis Sayles inaugural Australian adviser roadshow will be held across Australia in the first quarter of 2019.”

Loomis Sayles is an affiliate of Natixis Investment Managers, the global multi-affiliate fund manager. IML became a fellow-affiliate in 2017.

FOR MORE INFORMATION OR TO ARRANGE AN INTERVIEW, CONTACT BLUECHIP COMMUNICATION:

Jasmine Chen
02 9018 8611
jasmine@bluechipcommunication.com.au

Katy Lithgow
02 9018 8603
katy@bluechipcommunication.com.au

ABOUT LOOMIS SAYLES

The Loomis Sayles Global Equity Fund offers investors a disciplined, bottom-up, unconstrained approach to global equity investing. Investors Mutual is the issuer of and Responsible Entity for the Fund.

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm's performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$267.3 billion* in assets (as of September 30, 2018).

**Includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. (\$22.2 billion for the Loomis Sayles Trust Company). Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*

This information is provided for general information purposes only and does not take into account the investment objectives, financial situation or needs of any person. Investors Mutual Limited (AFSL 229988) is the issuer and responsible entity of the Loomis Sayles Global Equity Fund ('Fund'). Loomis Sayles & Company, L.P. is the investment manager.

This information should not be relied upon in determining whether to invest in the Fund and is not a recommendation to buy, sell or hold any financial product, security or other instrument. In deciding whether to acquire or continue to hold an investment in the Fund, an investor should consider the Fund's current product disclosure statement, available on the website www.loomissayles.com.au or by contacting us on 1300 157 862. Past performance is not a reliable indicator of future performance.

Investment in the Fund is not a deposit with, or other liability of, Investors Mutual Limited and are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Investors Mutual Limited does not guarantee the performance of the Fund or any particular rate of return.

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